**INTEREST RATES MARKET NOTICE**

**Date: 22 September 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN509”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 Sep 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN509

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.180%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 December 2026

**Books Close Date** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** By 17:00 on10 June, 10 December

**Issue Date** 29 September 2020

**Date Convention** Following

**Interest Commencement Date** 29 September 2020

**First Interest Payment Date** 21 December 2020

**ISIN No.** ZAG000171349

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN509%20PricingSupplement2909.pdf**](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN509%20PricingSupplement2909.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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